Indices	Value	Change (Pts)	Change (%)
Nifty 50	26,046.95	148.40	0.57%
BSE Sensex	85,267.66	449.52	0.53%
GIFT Nifty*	26,057.50	-77.50	-0.30%
Dow Jones	48,458.05	-245.96	-0.51%
S&P 500	6,827.41	-73.59	-1.07%
NASDAQ	23,195.17	-398.69	-1.69%
FTSE 100	9,649.03	-54.13	-0.56%
CAC 40	8,068.62	-17.14	-0.21%
DAX	24,186.49	-108.12	-0.45%
Shanghai*	3,880.45	-8.89	-0.23%
Nikkei 225*	50,126.53	-710.02	-1.4%
Hang Seng*	25,712.50	-264.29	-1.02%

As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	57.76	0.32	0.56%
Oil (Brent)	61.45	0.23	0.38%
Gold	4,359.25	30.95	0.72%
Silver	62.93	0.92	1.49%
Copper	11,816.00	76.00	0.65%
Cotton	0.64	0.00	0.20%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.17	0.00	-0.09%
USD/INR	90.42	0.04	0.04%
GBP/INR	121.17	0.35	0.29%
EUR/INR	106.19	0.46	0.43%
DXY Index	98.39	0.07	0.00%

VIX	Value	Change (Pts)	Change (%)
India	10.11	-0.29	-2.79%
S&P 500	15.74	0.89	5.99%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.600	-0.016
US 10-Year Yield	4.163	0.025

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 148 points higher at 26,047 on Friday.

Adani Energy Solutions

The company executed an SPA with PFC Consulting to acquire 100% equity of KPS III HVDC Transmission, a transmission SPV, for cash at face value.

Afcons Infrastructure

The company received an arbitration award of ₹243.52 crore in favour of its Chenab bridge project unit related to a Rail project.

Bharat Electronics

The company secured additional ₹776 crore orders covering SAKSHAM counter-UAS, radios, weapon systems, communication equipment, avionics, masts, components, upgrades, spares, and services.

GPT Infraprojects

The company, as part of RPS–GPT JV, was declared L1 for an MCGM flyover project in Mumbai valued at ₹1,739.5 Cr, with GPT's 26% share at ₹452.3 Cr.

JSW Energy

Utkal signed a PPA with Karnataka DISCOMs for 400 MW supply from April 2026 for 25 years at ₹5.78/kWh, reducing open capacity to ~5 percent.

Lupin

The company and PolyPeptide formed a long-term alliance in Mumbai and Baar to strengthen global peptide API supply chains and integrate procurement and supply planning.

RailTel

The company received ₹35.45 crore LOA from Municipal Corporation of Greater Mumbai for five-year communication solution with redundancy supporting Disaster Management Department.

Shakti Pumps

The company received a ₹71.25 crore work order from MP Urja Vikas Nigam for 2,033 off-grid DC solar pumps and a ₹23.98 crore LOA from Jharkhand for 1,200 solar pumps, both to be executed in 120 days.

Steel Strips Wheels

The company received a US export order for trailer wheels worth $1 million executed in December 2025 from its Chennai plant.

Waaree Energies

The company's subsidiary Sangam Solar One commenced operations of two solar module lines totaling 1500 MW at Samakhiali-Kutch, Gujarat.

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